

# Mortgage Application for The Bill Phinney Team

On-line application: go to [www.billsteam.ca](http://www.billsteam.ca) and click on apply now

Tel: # 905.306.3433 Fax: 905.272.3065

## Personal Information (Applicant)

Name: \_\_\_\_\_

Current Address: \_\_\_\_\_

City: \_\_\_\_\_ Prov. \_\_\_\_ Post Code: \_\_\_\_\_

How long: \_\_\_\_\_ Circle: Own or Rent

Home Phone: \_\_\_\_\_ Cell: \_\_\_\_\_

Birth Date (mm/dd/yyyy): \_\_\_\_\_

Soc. Ins #: \_\_\_\_\_

Marital Status (Circle):

Single Married Divorced Separated

Child Support: \$ \_\_\_\_\_ Circle: Receive Pay out

## Employment Information (Applicant)

Employer: \_\_\_\_\_

Position: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ Prov. \_\_\_\_ Post Code: \_\_\_\_\_

Telephone #: \_\_\_\_\_

How long: \_\_\_\_\_

INCOME:

Salary per year: \$ \_\_\_\_\_ or

hourly \$ \_\_\_\_\_ /hour

## General Information for both applicants

**Assets:**

Vehicle: Make \_\_\_\_\_ Year \_\_\_\_\_ Value \$ \_\_\_\_\_

Savings: \_\_\_\_\_

GIC/Stocks etc: \_\_\_\_\_

## Personal Information (Co-applicant)

Name: \_\_\_\_\_

Current Address: \_\_\_\_\_

City: \_\_\_\_\_ Prov. \_\_\_\_ Post Code: \_\_\_\_\_

How long: \_\_\_\_\_ Circle: Own or Rent

Home Phone: \_\_\_\_\_ Cell: \_\_\_\_\_

Birth Date (mm/dd/yyyy): \_\_\_\_\_

Soc. Ins #: \_\_\_\_\_

Marital Status (Circle):

Single Married Divorced Separated

Child Support: \$ \_\_\_\_\_ Circle: Receive Pay out

## Employment Information (Co-applicant)

Employer: \_\_\_\_\_

Position: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ Prov. \_\_\_\_ Post Code: \_\_\_\_\_

Telephone #: \_\_\_\_\_

How long: \_\_\_\_\_

INCOME:

Salary per year: \$ \_\_\_\_\_ or

hourly \$ \_\_\_\_\_ /hour

**Liabilities:**

Credit cards, loans, line of credits, car payments etc.

Down Payment Available: \$ \_\_\_\_\_ From where (ie Savings, RRSP, Gift) \_\_\_\_\_

Current Mortgage Information (if you own a home now): Property address: \_\_\_\_\_

Mortgage holder: \_\_\_\_\_ Amount: \_\_\_\_\_ Payment: \_\_\_\_\_

## Signature:

I/We are clients of each of Mortgage Intelligence Inc. ("Mortgage Intelligence") and of My Independent Consultant for these purposes: arranging and/or renewing loan(s) / mortgage(s) and maintaining my client relationship, and considering products approved by Mortgage Intelligence or its affiliates that may interest me/us and I consent and agree that for these purposes: **Mortgage Intelligence** may use my personal information and may: obtain personal information about me from consumer reporting agencies, credit bureaus, and real estate appraisers, and (if more than one client) about either of us from the other, and provide my personal information to third parties (e.g. lenders);

X \_\_\_\_\_

Applicant

X \_\_\_\_\_

Co-applicant

